

ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)

Condensed Consolidated Statement of Comprehensive Income (Unaudited) for the Quarter ended 30 September 2014

	Quarter ended 30 September	Quarter ended 30 September	6 months ended 30 September	6 months ended 30 September
	2014 RM'000	2013 RM'000	2014 RM'000	2013 RM'000
Revenue	64,152	62,175	130,284	131,883
Expenses excluding tax	(65,217)	(64,391)	(133,084)	(135,197)
Other operating income	230	336	547	517
Profit/(Loss) from operations before tax	(835)	(1,880)	(2,253)	(2,797)
Profit/(loss) before tax	(835)	(1,880)	(2,253)	(2,797)
Taxation	(206)	481	(29)	597
Net profit /(loss) for the period	(1,041)	(1,399)	(2,282)	(2,200)
Other comprehensive income :				
<u>Item that will not be classified subsequently to profit or loss</u>				
Actuarial losses/(gains) on retirement benefit plan	0	0	0	0
Total Comprehensive profit/(loss) for the period	(1,041)	(1,399)	(2,282)	(2,200)
Attributable to:				
- Owners of the Company	(1,041)	(1,399)	(2,282)	(2,200)
- Non-Controlling Interest	0	0	0	0
	(1,041)	(1,399)	(2,282)	(2,200)
Basic earnings/(loss) per ordinary share (sen)	(0.79)	(1.06)	(1.73)	(1.66)
Diluted earnings/(loss) per ordinary share (sen)	(0.79)	(1.06)	(1.73)	(1.66)

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Financial Report for the period ended 31 March 2014)

ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)
Condensed Consolidated Statement of Financial Position as at 30 September 2014 (Unaudited)

	UNAUDITED As At 30 Sep 2014 RM'000	AUDITED As At 31 Mar 2014 RM'000
Non current assets		
Property, plant and equipment	86,157	89,596
Deferred tax assets	4,610	4,650
Current assets		
Inventories	55,595	44,225
Receivables, deposits and prepayments	26,287	24,943
Deposits, cash and bank balances	40,315	55,701
Tax recoverable	740	450
	<u>122,939</u>	<u>125,319</u>
Less: Current liabilities		
Trade and other payables	28,172	25,355
Current tax liabilities	0	0
Dividend payable	0	0
	<u>28,172</u>	<u>25,355</u>
Net current assets	<u>94,767</u>	<u>99,964</u>
Less: Non current liabilities		
Provision for retirement benefits	6,657	6,333
Deferred tax liabilities	10,914	11,019
	<u>17,570</u>	<u>17,352</u>
	<u>167,964</u>	<u>176,858</u>
Capital and reserves		
Share capital	134,331	134,331
Reserves	33,633	42,527
	<u>167,964</u>	<u>176,858</u>
Non-Controlling Interest	0	0
Total equity	<u>167,964</u>	<u>176,858</u>

(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Financial Report for the period ended 31 March 2014)

ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)
Condensed Consolidated Statement of Cash Flows (Unaudited)

	6 months ended 30 September	6 months ended 30 September
	2014 RM'000	2013 RM'000
Operating activities		
Cash from operations	(6,383)	8,908
Interest paid	0	0
Payment of retirement benefits	(181)	(558)
Payment of voluntary separation scheme cost	0	0
Refund of tax	0	0
Tax paid	(385)	(385)
Net cash flow from operating activities	<u>(6,949)</u>	<u>7,965</u>
Investing activities		
Purchase of fixed assets	(2,357)	(4,472)
Proceeds from sale of fixed assets	(12)	453
Interest income received	544	371
Net cash flow from investing activities	<u>(1,825)</u>	<u>(3,648)</u>
Financing activities		
Dividends paid to shareholders	(6,612)	0
Net cash outflow from financing activities	<u>(6,612)</u>	<u>0</u>
Changes in Cash & Cash Equivalents	(15,386)	4,317
Foreign Exchange Differences	0	0
Cash & Cash Equivalents at beginning of period	55,701	36,068
Cash & Cash Equivalents at end of period	<u>40,315</u>	<u>40,385</u>

(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Annual Financial Report for the period ended 31 March 2014)

ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)
Condensed Consolidated Statement of Changes In Equity (Unaudited) For the Quarter Ended 30 September 2014

	Share capital RM'000	Non-distributable Share premium RM'000	Other reserves RM'000	Distributable Revenue reserve RM'000	Total RM'000
Balance as at 1 April 2014	134,331	4,113	1,670	36,744	176,858
<u>Total comprehensive loss:</u>					
Profit/(Loss) for the period	0	0	0	(2,282)	(2,282)
Actuarial losses on retirement benefit plan	0	0	0	0	0
Total comprehensive loss for the period	0	0	0	(2,282)	(2,282)
<u>Transactions with owners:</u>					
- Dividend for the period to 30 September 2014				(6,612)	(6,612)
Balance as at 30 September 2014	134,331	4,113	1,670	27,850	167,964
Balance as at 1 April 2013	134,331	4,113	1,670	38,550	178,664
<u>Total comprehensive loss:</u>					
Profit/(Loss) for the period	0	0	0	(2,200)	(2,200)
Actuarial losses on retirement benefit plan	0	0	0	0	0
Total comprehensive loss for the period				(2,200)	(2,200)
<u>Transactions with owners:</u>					
- Dividend for the period to 30 September 2013				0	0
Balance as at 30 September 2013	134,331	4,113	1,670	36,350	176,464

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31 March 2014)